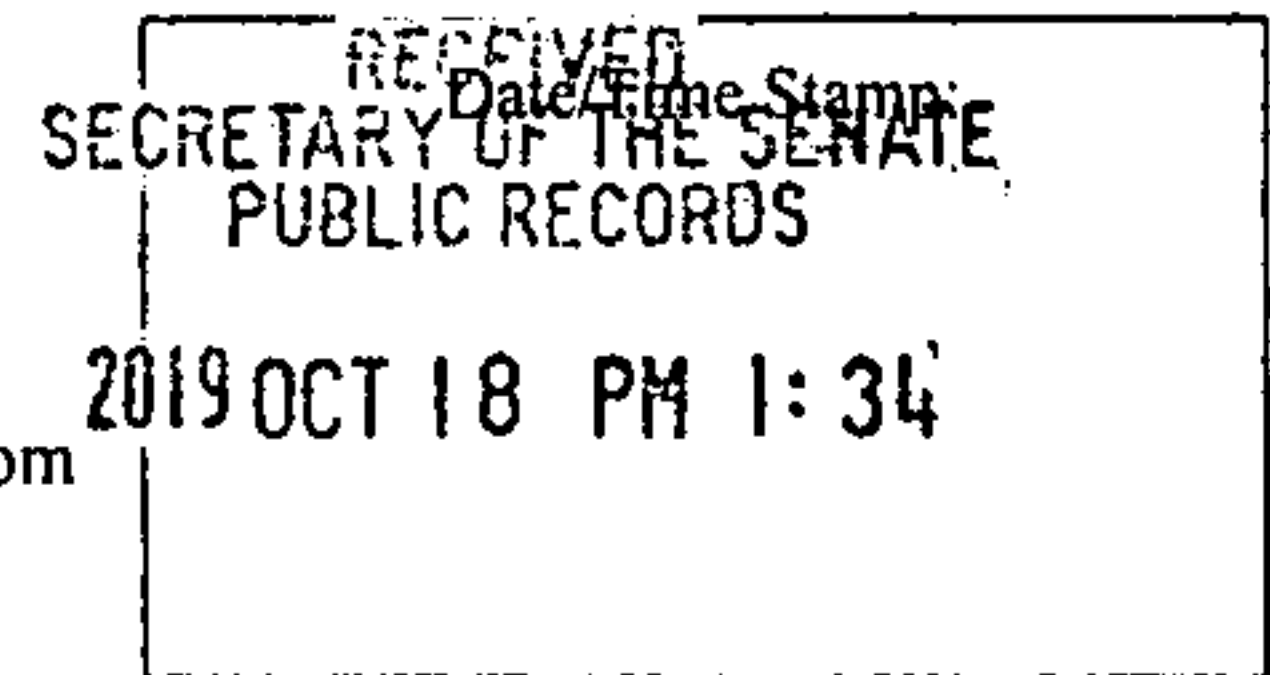


Employee Post-Travel Disclosure of Travel Expenses



Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): The Heritage Foundation

Travel date(s): Wednesday, October 9 - Friday, October 11, 2019

Name of accompanying family member (if any): n/a

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) |
|---|-------------------------|------------------|---------------|---------------------------------------|
| <input type="checkbox"/> Good Faith Estimate | \$28.28 | \$304 + tax | \$137.00 | \$14 |
| <input checked="" type="checkbox"/> Actual Amount | | | | Educational tour, USCGC Taney |

Expenses for Accompanying Spouse or Dependent Child (if applicable):

| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) |
|--|-------------------------|------------------|---------------|---------------------------------------|
| <input type="checkbox"/> Good Faith Estimate | n/a | n/a | n/a | n/a |
| <input type="checkbox"/> Actual Amount | | | | |

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

See attached agenda.

10/18/2019
(Date)

Angela Lingg
(Printed name of traveler)

Angela Lingg
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

10/18/2019
(Date)

John Kennedy
(Signature of Supervising Senator/Officer)

Emerging Leaders Conference 2019

Wednesday, October 9 – Friday, October 11, 2019
Royal Sonesta Harbor Court | Baltimore, MD

AGENDA

WEDNESDAY, OCTOBER 9, 2019

- | | | |
|-----------------------|---|--------------------------------|
| 1:00 p.m. – 1:30 p.m. | ATTENDEE CHECK-IN <i>Attendees leave luggage at the bus after check-in</i> | <i>The Heritage Foundation</i> |
| 1:45 p.m. | ATTENDEES BOARD THE BUS | |
| 2:00 p.m. | BUSES DEPART TO ROYAL SONESTA HARBOR COURT | |
| 3:15 p.m. | BUSES ARRIVE AT ROYAL SONESTA HARBOR COURT | |
| 3:30 – 5:30 p.m. | REGISTRATION <i>Attendees check-in to overnight rooms</i> | |
| 5:30 – 6:30 p.m. | WELCOME RECEPTION AND OVERVIEW <i>Participants will gather for the first time as a group to hear brief welcome remarks. These remarks will include the purpose of the conference, a review of the agenda, and an opportunity for participants to ask any questions about logistics.</i> | |
| | Tommy Binion <i>Vice President, Government Relations</i> <i>The Heritage Foundation</i> | |
| 6:30 – 8:30 p.m. | OPENING DINNER AND KEYNOTE ADDRESS LESSONS ON SERVANT LEADERSHIP <i>Servant leadership is critical in leading effective teams and living a life of purpose. Through experiences in the NFL, House of Representatives, and now at his own veterans' aid charity, Yellow Ribbons United, Derrick Dockery has led a life that exemplifies servant leadership. Dockery will discuss what it means to be a servant leader and how to use ones talents effectively to give back to their community and live a purposeful life for others.</i> | |
| | Derrick Dockery <i>Co-Founder, Yellow Ribbons United</i> <i>Former Business & Intergovernmental Coalitions Director, Office of Speaker Paul Ryan</i> <i>Former Offensive Lineman, National Football League</i> | |

THURSDAY, OCTOBER 10, 2019

- | | |
|-------------------|--|
| 9:00 – 10:15 a.m. | BREAKFAST ADDRESS AND EMERGING ISSUE #1 TECHNOLOGY & THE FUTURE OF U.S. NATIONAL SECURITY |
|-------------------|--|

The driving fuel behind the strength of American families is the free enterprise system. The free market naturally and ceaselessly excels in creating opportunities and prosperity for families in ways that empower them. Government 'family support' programs, on which we spend \$1.2 trillion per year, are inherently inefficient, one-size-fits all, and constantly having to adjust and expand in attempt to meet families' needs.

Rachel Greszler
*Research Fellow in Economics, Budget, and Entitlements
The Heritage Foundation*

Clarence Carter
*Director of the Office of Family Assistance
Acting Director of the Office of Community Services, Administration for Children & Families
Department of Health & Human Services*

Joel Griffith
*Research Fellow, Financial Regulations
The Heritage Foundation*

4:00 – 4:15 p.m. **BREAK**

4:15 – 5:15 p.m. **EMERGING ISSUE #3:
REFRAMING THE FUTURE OF HIGHER EDUCATION**
Today's higher education system is in crisis. American students are \$1.6 trillion in student loan debt, the majority of students will not finish college in four years, and many drop out without a degree and struggling to pay off debt. Unfortunately, policies from Washington make these problems worse. While many claim that "free" college is the answer, this will only shift the present problems with higher education onto American taxpayers. Only by encouraging competition and innovation in the higher education sector, and reducing funds coming from Washington, can we see true improvements for students and taxpayers.

Mike Howell
*Executive Branch Advisor, Government Relations
The Heritage Foundation*

Angela Sailor
*Vice President, Feulner Institute
The Heritage Foundation*

Mary Clare Amselem
*Policy Analyst, Center for Education Policy
The Heritage Foundation*

5:15 – 5:30 p.m. **REACH A BUDGET DEAL**
Participants will reach a deal by this time in the trip. The Leader will read the budget resolution aloud to the body.

5:30 – 6:30 p.m. **RECEPTION**

6:30 – 8:30 p.m. **DINNER AND KEYNOTE ADDRESS:
LEADERSHIP LESSONS FROM THE THUNDERBIRDS**
Effective leaders seek to build commitment, trust, and loyalty with their teammates, whether that is in the field or in the workplace. JV Venable discusses lessons learned from serving for 25 years in the US Air Force. JV, who served as Commander of the celebrated Thunderbirds, also authored a book on leading high performance teams.

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8:30 a.m. (or after)

Attendees leave their luggage at the Heritage luggage check

BREAKFAST ADDRESS & EMERGING ISSUE #4:

Healthcare has become one of the defining issues of our current debate. Now more than ever, policy proposals such as single-payer universal care, eliminating public options, and privatized care, are drastically different from one another and from the status quo. This panel will review the current state of America's healthcare system and discuss solutions that have been prescribed to fix many of the problems arising from this system, ultimately addressing the question: What do Americans really want in health care?

Nina Schaefer
Senior Research Fellow, Health Policy
The Heritage Foundation

10:15 – 10:30 a.m.

10:30 - 10:45 a.m.

Participants will vote on the budget resolution.

LOAD BUS

WALK TO USCGC TANEY

TOUR & DISCUSSION AT USCGC TANEY

Dakota Wood
LtCol USMC (ret.)
Research Fellow, Defense Programs
The Heritage Foundation

CLOSING REMARKS

Agenda | Page 4

14-00000

BUS ARRIVES AT THE HERITAGE FOUNDATION



Emerging Leaders Conference 2019

Wednesday, October 9 – Friday, October 11, 2019
Royal Sonesta Harbor Court | Baltimore, MD

INVITATION LIST

About the List:

The following individuals were extended an invitation to The Heritage Foundation's 2019 Emerging Leaders Conference due to their interest in conservative policy.

| Last Name | First Name | Office | Chamber |
|-----------|------------|-----------------------|---------|
| Anderson | Alyssa | Rep. Tom Emmer | House |
| Andrade | Barbara | Rep. Rob Bishop | House |
| Andzel | Christian | Rep. Chip Roy | House |
| Ath | Viraktep | Sen. Steve Daines | Senate |
| Ball | Luke | Rep. Matt Gaetz | House |
| Bardin | Erin | Sen. James Risch | Senate |
| Barton | Carter | Rep. Virginia Foxx | House |
| Bennett | Parker | Rep. Mike Kelly | House |
| Bensur | Will | Rep. John Katko | House |
| Besonen | Mark | Rep. Virginia Foxx | House |
| Boyd | Stephen | Sen. James Lankford | Senate |
| Bradley | Philippa | Rep. David McKinley | House |
| Brereton | Charlie | Senate HELP Committee | Senate |
| Brookhart | Mindy | Sen. John Hoeven | Senate |
| Brown | Matt | Rep. Bryan Steil | House |
| Butherus | Daniel | Rep. Ken Buck | House |
| Caddock | John | Rep. Alex Mooney | House |
| Campbell | Kyle | Rep. Tom McClintock | House |
| Caplin | Sarah | Sen. Mike Lee | Senate |
| Carrier | Adrienne | Sen. Mike Braun | Senate |

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|-------------|-----------|-----------------------|--------|
| Green | Alexa | Sen. Jim Risch | Senate |
| Hadden | Emily | Rep. Neal Dunn | House |
| Handy | Bridget | House Ed and Labor | House |
| Harkins | Wesley | Rep. Doug Lamborn | House |
| Ho | Andy | Sen. Mike Lee | Senate |
| Hoffman | Austin | Rep. Mark Meadows | House |
| Holland | Peter | Rep. Matt Gaetz | House |
| Iwaskiw | Jonathan | Sen. Ted Cruz | Senate |
| Joenler | Simon | Rep. Ralph Norman | House |
| Johnson | Crystal | Rep. John Ratcliffe | House |
| Jones | Dylan | Rep. Steve Watkins | House |
| Kaye | Charlotte | Sen. David Perdue | Senate |
| Kelly | Hunter | Sen. Josh Hawley | Senate |
| Kim-Hummel | Justin | Rep. Greg Steube | House |
| King | Wells | Sen. Mike Lee | Senate |
| Kujanpaa | Erik | Sen. Mike Lee | Senate |
| Lane | Will | Rep. Jeff Duncan | House |
| Laven | Zack | Rep. David Schweikert | House |
| Lefaive | Erica | Rep. Randy Weber | House |
| Lenz | Catherine | Rep. Tom Emmer | House |
| Lewis | Katherine | Rep. Devin Nunes | House |
| Lindow | Michaila | Rep. Mo Brooks | House |
| Lingg | Angela | Sen. John Kennedy | Senate |
| Lopez | Janessa | Rep. Ken Buck | House |
| Lucchese | Michael | Sen. Ben Sasse | Senate |
| MacDonald | Liam | Rep. David Roe | House |
| Macheledt | Marshall | Rep. Jim Jordan | House |
| Marvel | Toby | Rep. Jim Baird | House |
| McAndrews | Sean | Rep. Mark Meadows | House |
| McBride | Erin | Rep. David Rouzer | House |
| McCoullough | Tom | Rep. Bill Posey | House |
| McFadyen | Trent | Sen. Mitt Romney | Senate |

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|-------------|------------|--------------------------------|--------|
| McKay | Elizabeth | Sen. Johnny Isakson | Senate |
| McReynolds | Allyson | Rep. Ken Calvert | House |
| Melbye | Linnea | Rep. Pete Stauber | House |
| Menon | Vijay | Joint Economic Committee | Senate |
| Meyer | Theresa | Rep. Tom Emmer | House |
| Morgan | Kate | Rep. Mark Meadows | House |
| Morley | Andrew | Rep. Pete Stauber | House |
| Muscolini | John | House Appropriations Committee | House |
| Nail | Sarah Hope | Rep. Michael Cloud | House |
| Neumeyer | Ayla | Sen. Jim Risch | Senate |
| Nice | Janet | Sen. Pat Toomey | Senate |
| Nista | Julia | Rep. Andy Harris | House |
| O'Connor | Alex | Senate Small Business | Senate |
| Ordway | Robert | Sen. Mike Braun | Senate |
| Osborn | Claire | Rep. Andy Barr | House |
| Padgett | Ashleigh | Rep. Barry Loudermilk | House |
| Pakledinaz | Adam | Rep. Daniel Webster | House |
| Pascoe | Caleb | Senate Small Business | Senate |
| Pearce | Meghan | Sen. Pat Toomey | Senate |
| Pereira | Danuta | Sen. Ron Johnson | Senate |
| Pierre | Nathan | Sen. Mike Braun | Senate |
| Posner | Ilan | Sen. Ben Sasse | Senate |
| Proffitt | Gavin | Republican Study Committee | House |
| Pryor | Victoria | Sen. David Perdue | Senate |
| Pucciarelli | Joseph | Rep. Rob Woodall | House |
| Raper | Sarah | Rep. Steve Womack | House |
| Reasor | Christiana | Rep. Steve Watkins | House |
| Reeves | Danny | Rep. Glenn Thompson | House |
| Ringer | Chris | Rep. Jeff Duncan | House |
| Robertson | Whitney | Rep. Mike Johnson | House |
| Rockwell | Nick | Rep. Glenn Thompson | House |
| Rusher | Paige | Sen. Richard Burr | Senate |
| Russell | Chance | Rep. Phil Roe | House |

| | | | |
|--------|---------|------------------|--------|
| Wilson | Jordan | Rep. Rob Wittman | House |
| Wing | Kirsten | Senate Finance | Senate |

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The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

- Private Sponsor Certification - Page 1 of 4

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Heritage Foundation is the sole sponsor of the trip and is solely responsible for its execution.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Heritage Foundation is a research and educational institution whose mission is to formulate and promote conservative public policies. This conference is part of that educational mission.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Heritage Foundation hosted similar conferences in 2016, 2017, and 2018. Additionally, Heritage hosted numerous staff-level conferences connected to educational fellowships, as well as an annual member-level conference for members of the House of Representatives.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Heritage Foundation hosts around 400 events on Capitol Hill each year. These include educational fellowships, topical briefings, and policy working groups.

16. Total Expenses for Each Participant:

| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses |
|--|-------------------------|------------------|---------------|--|
| <input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts | \$20.63 | \$304.00 | \$177.50 | \$12.00 (Educational tour of the USCGC Taney) |

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

Baltimore, MD is easily accessible from Washington, and it is an appropriate distance from DC to ensure focus on the educational benefits of the trip.

19. Name and location of hotel or other lodging facility:

Royal Sonesta Harbor Court

550 Light St, Baltimore, MD 21202

20. Reason(s) for selecting hotel or other lodging facility:

The Royal Sonesta has adequate facilities and meeting space for a group this size.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The lodging expenses are equal to the federal per diem rate for Baltimore, MD.

The meal expenses are below the federal per diem rate for Baltimore, MD.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Attendees will travel in a coach charter bus.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: [Signature]

Name and Title: Thomas Binion, Vice President, Government Relations

Name of Organization: The Heritage Foundation

Address: 214 Massachusetts Ave NE, Washington, DC 20002

Telephone Number: 202-608-6188

Fax Number: n/a

E-mail Address: thomas.binion@heritage.org